



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
393 mn	▲ 1.12%	883 mn	▲ 1.08%	178 mn	▲ 1.31%	147 mn	▲ 1.18%	560 mn	▲ 1.05%
187,454.6	2,082.40	113,198.5	1,206.65	56,130.40	725.92	265,688.7	3,102.76	72,878.09	754.00

Market Summary

The stock market on Monday opened on a bullish note and concluded the session in the green zone as investors returned to buying, reflecting strong underlying sentiment. The Benchmark KSE-100 index made an intra-day high and low at 187,546.36 (2,174.16 points) and 185,910.38 (538.18 points) respectively while closed at 187,454.69 by gaining 2,082.49 points. PKR in today's interbank appreciated by Rs 0.0079 against USD and closed at Rs 278.1131. The value of shares traded during the day was Rs 49.854 billion. Market capitalization stood at around Rs20.937 trillion. Overall, trading volumes for the day increased to 882.68 million shares compared with Friday's tally of 808.32 million. TPLP was the volume leader with 66.8 million shares, gaining Rs0.9 to close at Rs12.54. It was followed by LOTCHEM with 42.1 million shares, gaining Rs1.18 to close at Rs30.56 and TPLRF1 with 36.5 million shares, losing Rs0.09 to close at Rs10.51.

Volume Leaders ('000)

TPLP	66,771
LOTCHEM	42,069
TPLRF1	36,545
CNERGY	28,866
BOP	28,229
GCIL	27,957
SPSL	26,305
PAEL	22,355
MLCF	19,844
TPL	18,767

Gainers (PKR)

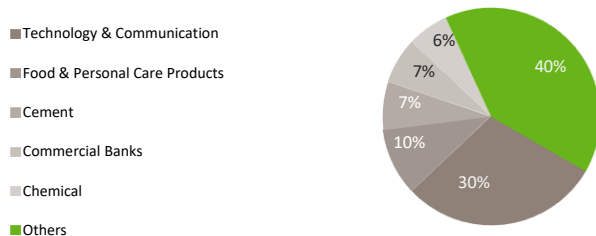
TCORPR2	5.42	1.00
PINL	10.51	1.00
HICL	11.50	1.05
TSPL	18.12	1.65
CLVL	22.41	2.04
LEUL	44.83	4.08
ARUJNC	11.54	1.05
DFSM	32.87	2.99
PKGI	19.68	1.79
SGPL	117.34	10.60

Losers (PKR)

GEMPACRA	41.02	
FFLM	-2.40	21.63
TSMF	-1.97	18.05
GEMPAPL	-1.23	12.02
ASTM	-2.09	25.43
FPRM	-1.17	14.82
DWTMWU	-0.87	11.23
KOHTM	-11.40	151.23
REDCO	-2.24	32.85
SANSM	-8.77	129.28

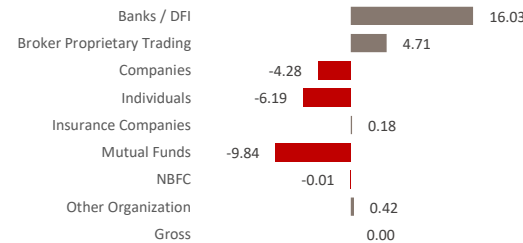
Source: PSX

Overall Sector Turnover (%)

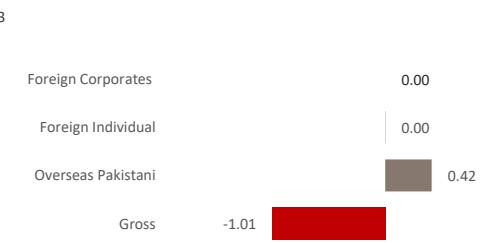


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.48	0.38	0.21	-0.09	-0.60	-0.03	0.14	-0.35	-	-0.26	-0.12
	Broker Proprietary Trading	1.19	0.57	0.03	0.30	-0.39	1.38	0.17	0.08	0.26	1.11	4.71
	Companies	-1.35	0.16	0.06	-0.09	0.19	-1.28	0.33	-0.04	0.04	-2.31	-4.28
	Individuals	-3.63	-2.09	-0.64	-0.03	0.62	-0.81	-0.14	0.24	-0.13	0.40	-6.19
	Insurance Companies	0.76	-0.13	0.02	-0.07	-0.37	0.07	0.03	0.01	-0.11	-0.43	-0.23
	Mutual Funds	0.71	1.44	0.34	-0.03	0.72	0.57	0.18	0.90	-0.01	1.90	6.71
	NBFC	-0.01	-0.00	-	0.00	-0.02	-	-0.01	-	-0.00	0.03	-0.01
	Other Organization	1.58	-0.64	-0.01	0.00	-0.05	-0.00	-0.22	0.03	-0.05	-0.23	0.42
LIPI Total	-0.25	-0.32	0.02	-0.00	0.12	-0.11	0.49	0.87	0.00	0.20	1.02	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.09	-0.56	-0.04	-	-0.26	0.02	-0.20	-0.44	-	0.15	-1.44
	Foreign Individual	-	-	-	-	-	-	0.00	-	-0.00	0.00	
	Overseas Pakistani	0.34	0.88	0.02	0.00	0.15	0.09	-0.29	-0.43	-0.00	-0.34	0.42
	Total	0.25	0.32	-0.02	0.00	-0.12	0.11	-0.49	-0.87	-0.00	-0.20	-1.02

Source: NCCPL



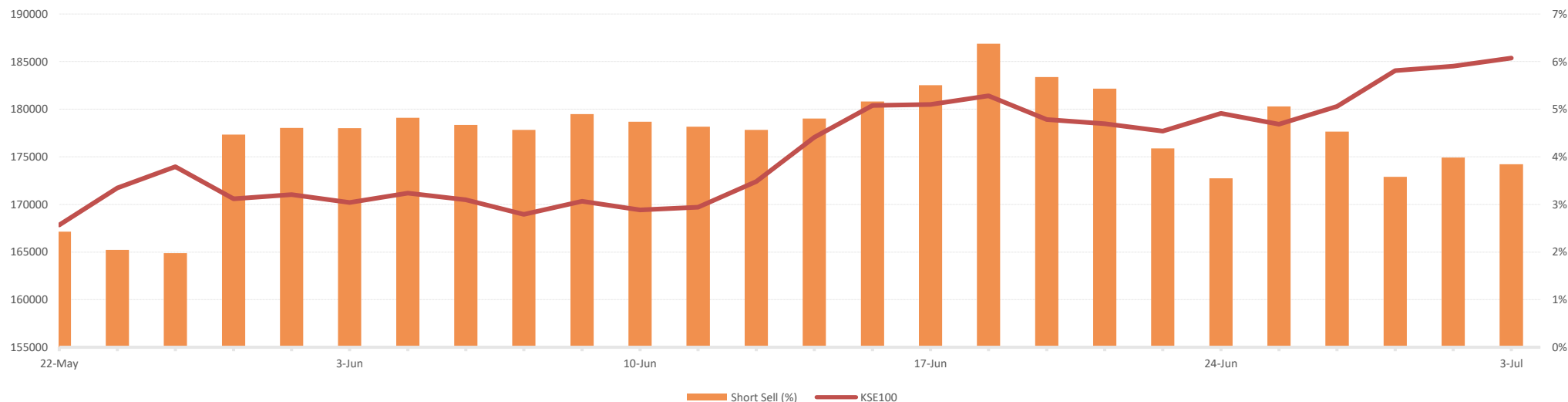
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	03/Jul/26	LSEVL	Aftab Ahmad	Executive	100,000	-	11.51	100,000	1,151,000
2	01/Jul/26	KOHC	Hijab Tariq	Non-Executive Director	-	390,956	107.10	-390,956	-41,870,228
3	03/Jul/26	LSECL	Aftab Ahmad	Executive Director	100,000	-	5.61	100,000	561,000

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Friday, July 3, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-JUL	9,901	44.48%	5.24%	9,744	1.6% ▲
ATRL-JUL	136	39.44%	0.32%	135	0.3% ▲
PTC-JUL	2,910	24.71%	0.49%	2,760	5.4% ▲
MUGHAL-JUL	222	22.69%	0.19%	226	1.8% ▼
NML-JUL	390	15.66%	0.25%	599	34.9% ▼
UBL-JUL	192	14.17%	0.02%	196	2.3% ▼
GAL-JUL	104	13.25%	0.45%	78	33.6% ▲
AIRLINK-JUL	272	12.76%	0.23%	205	32.7% ▲
TPLP-JUL	3,537	12.04%	0.97%	2,139	65.4% ▲
FCCL-JUL	801	11.36%	0.09%	824	2.9% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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